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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Atty. Docket No: 18377-0028

In re International patent application of

BRESAGEN, INC. et al.

International Application No. PCT/US03/40762

International Filing Date: December 18, 2003

For: COMPOSITIONS AND METHODS FOR NEURAL CELL PRODUCTION AND STABILIZATION

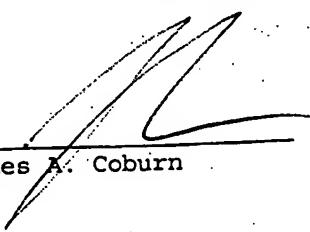
Commissioner for Patents
P.O. Box 1450
Alexandria, Virginia 22313-1450
Mail Stop PCT SEQUENCE

STATEMENT ACCOMPANYING SEQUENCE LISTING

Dear Sir:

The undersigned hereby states that the Sequence Listing submitted concurrently herewith does not include matter which goes beyond the content of the application as filed and that the information recorded on the diskette submitted concurrently herewith is identical to the written Sequence Listing.

Respectfully submitted,


James A. Coburn

April 1, 2004
Date

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